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ATTORNEYS AT LAW

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Deb Mathews, Certified Paralegal
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December 11, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Oldham-Ramona School District No. 39-5
  Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

OLDHAM-RAMONA SCHOOL DISTRICT NO. 39-5
KINGSBURY, LAKE AND MINER COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Oldham-Ramona School District No. 39-5

2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012

3. Date of issue: December 13, 2012

4. Purpose of issue: Providing funds, combined with interest earnings and other deposits in the escrow account, to be used for the purpose of (a) redeeming the Refunded Certificates on April 8, 2015, (b) paying the interest due on the Refunded Certificates from January 15, 2015 through April 8, 2015, and (c) paying the interest due on the Certificates through January 15, 2015

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,425,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 13th day of December 2012.

GayLynn Hagemann

By: GayLynn Hagemann
Its: Business Manager

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BOND DEBT SERVICE

OLDHAM-RAMONA SCHOOL DISTRICT NO. 39-5
KINGSBURY, LAKE and MINER COUNTIES, SOUTH DAKOTA
LIMITED TAX G.O. REFUNDING CERTIFICATES, SERIES 2012
Partial Crossover Refunding of Ser. 2010 LTGO Certs
BQ, Non-Rated, 2025 Final Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2013			15,241.92	15,241.92	
01/15/2014			12,941.25	12,941.25	28,183.17
07/15/2014			12,941.25	12,941.25	
01/15/2015			12,941.25	12,941.25	25,882.50
07/15/2015			12,941.25	12,941.25	
01/15/2016	135,000	0.750%	12,941.25	147,941.25	160,882.50
07/15/2016			12,435.00	12,435.00	
01/15/2017	135,000	1.000%	12,435.00	147,435.00	159,870.00
07/15/2017			11,760.00	11,760.00	
01/15/2018	135,000	1.250%	11,760.00	146,760.00	158,520.00
07/15/2018			10,916.25	10,916.25	
01/15/2019	140,000	1.500%	10,916.25	150,916.25	161,832.50
07/15/2019			9,866.25	9,866.25	
01/15/2020	140,000	1.700%	9,866.25	149,866.25	159,732.50
07/15/2020			8,676.25	8,676.25	
01/15/2021	145,000	1.950%	8,676.25	153,676.25	162,352.50
07/15/2021			7,262.50	7,262.50	
01/15/2022	145,000	2.200%	7,262.50	152,262.50	159,525.00
07/15/2022			5,667.50	5,667.50	
01/15/2023	145,000	2.400%	5,667.50	150,667.50	156,335.00
07/15/2023			3,927.50	3,927.50	
01/15/2024	150,000	2.550%	3,927.50	153,927.50	157,855.00
07/15/2024			2,015.00	2,015.00	
01/15/2025	155,000	2.600%	2,015.00	157,015.00	159,030.00
	1,425,000		225,000.67	1,650,000.67	1,650,000.67